

Oconto County, WI

Bay-Lake Regional Planning Commission



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## **Economy Overview**

37,572

Population (2018)

Population grew by 208 over the last 5 years and is projected to grow by 173 over the next 5 years.

10,685

**Total Regional Employment** 

Jobs grew by 329 over the last 5 years and are projected to grow by 290 over the next 5 years.

\$55.8K

Median Household Income (2017)

Median household income is \$1.9K below the national median household income of \$57.7K.

#### **Takeaways**

- As of 2018 the region's population increased by 0.6% since 2013, growing by 208. Population is expected to increase by 0.5% between 2018 and 2023, adding 173.
- From 2013 to 2018, jobs increased by 3.2% in Oconto County, WI from 10,356 to 10,685. This change fell short of the national growth rate of 8.2% by 5.0%. As the number of jobs increased, the labor force participation rate increased from 66.4% to 66.4% between 2013 and 2018.
- Concerning educational attainment, **11.1% of Oconto County, WI residents possess a Bachelor's Degree** (7.6% below the national average), and **9.8% hold an Associate's Degree** (1.8% above the national average).
- The top three industries in 2018 are Local Government, Excluding Education and Hospitals, Education and Hospitals (Local Government), and Dairy Product Manufacturing.

	Population (2018)	Labor Force (2018)	Jobs (2018)	Cost of Living	GRP	Imports	Exports
Region	37,572	20,817	10,685	99.2	\$967.45M	\$2.33B	\$1.28B
Bay-Lake Regional Planning Commission	587,935	313,353	329,385	101.4	\$33.75B	\$39.99B	\$40.89B
Kewaunee County, WI	20,431	11,371	8,984	100.2	\$804.91M	\$1.56B	\$1.18B
Sheboygan County, WI	115,431	62,051	66,772	101.4	\$7.04B	\$9.94B	\$10.62B
Door County, WI	27,417	14,564	15,511	107.2	\$1.26B	\$1.84B	\$1.31B
Manitowoc County, WI	78,871	40,519	37,361	99.4	\$3.77B	\$5.48B	\$4.93B
Marinette County, WI	40,054	19,659	20,081	97.3	\$1.77B	\$2.76B	\$2.59B
Florence County, WI	4,351	2,273	1,205	106.5	\$95.03M	\$245.47M	\$113.38M



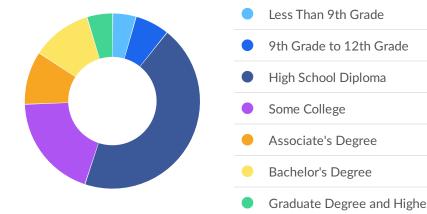
# **Economy Overview - Cont.**

#### 2018 Labor Force Breakdown



#### **Educational Attainment**

Concerning educational attainment, **11.1% of Oconto County, WI residents possess a Bachelor's Degree** (7.6% below the national average), and **9.8% hold an Associate's Degree** (1.8% above the national average).



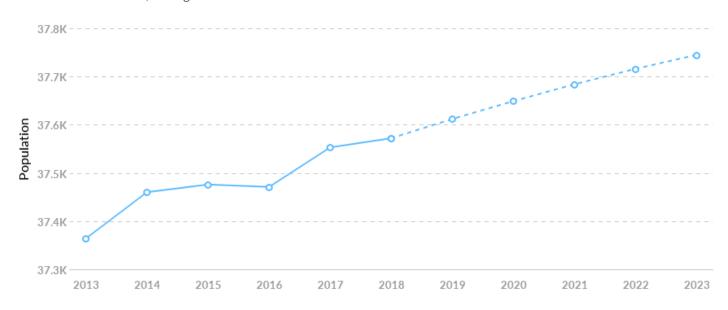
	% of Population	Population
Less Than 9th Grade	4.3%	1,189
9th Grade to 12th Grade	6.3%	1,750
High School Diploma	44.4%	12,241
Some College	19.3%	5,334
Associate's Degree	9.8%	2,715
Bachelor's Degree	11.1%	3,052
Graduate Degree and Higher	4.8%	1,315

# **.II Emsi** Economy Overview

# Historic & Projected Trends

## **Population Trends**

As of 2018 the region's population increased by 0.6% since 2013, growing by 208. Population is expected to increase by 0.5% between 2018 and 2023, adding 173.



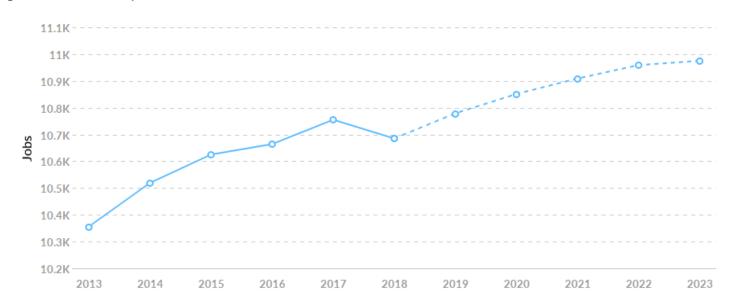
Timeframe	Population
2013	37,364
2014	37,460
2015	37,476
2016	37,471
2017	37,553
2018	37,572
2019	37,612
2020	37,649
2021	37,684
2022	37,716
2023	37,745

# **...! Emsi** Economy Overview

# Historic & Projected Trends - Cont.

#### **Job Trends**

From 2013 to 2018, jobs increased by 3.2% in Oconto County, WI from 10,356 to 10,685. This change fell short of the national growth rate of 8.2% by 5.0%.

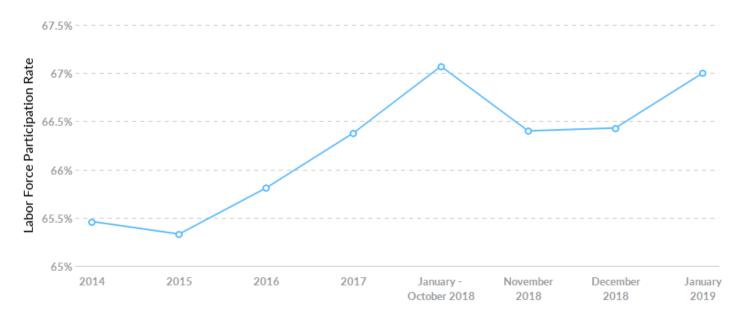


Timeframe	Jobs
2013	10,356
2014	10,519
2015	10,625
2016	10,664
2017	10,755
2018	10,685
2019	10,779
2020	10,851
2021	10,909
2022	10,959
2023	10,975



# Historic & Projected Trends - Cont.

## **Labor Force Participation Rate Trends**



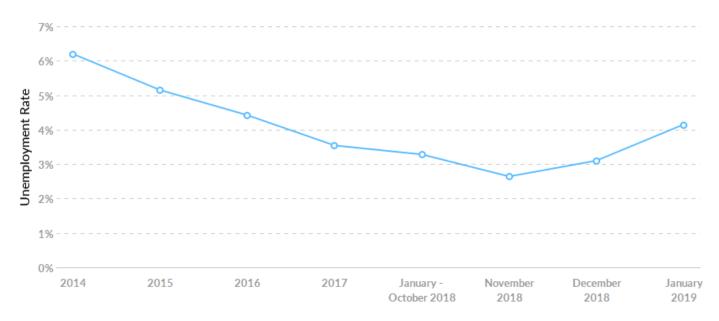
Timeframe	Labor Force Participation Rate
2014	65.46%
2015	65.33%
2016	65.81%
2017	66.38%
January - October 2018	67.07%
November 2018	66.40%
December 2018	66.43%
January 2019	67.00%



# Historic & Projected Trends - Cont.

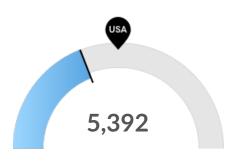
## **Unemployment Rate Trends**

Oconto County, WI had a January 2019 unemployment rate of 4.15%, decreasing from 6.20% 5 years before.



Timeframe	Unemployment Rate
2014	6.20%
2015	5.15%
2016	4.42%
2017	3.54%
January - October 2018	3.28%
November 2018	2.64%
December 2018	3.10%
January 2019	4.15%

## **Population Characteristics**



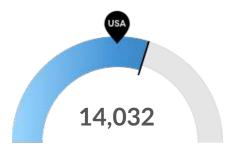
#### **Millennials**

Oconto County, WI has 5,392 millennials (ages 20-34). The national average for an area this size is 7,778.



#### **Veterans**

Oconto County, WI has 3,309 veterans. The national average for an area this size is 2.184.



#### **Retiring Soon**

Retirement risk is high in Oconto County, WI. The national average for an area this size is 10,705 people 55 or older, while there are 14,032 here.



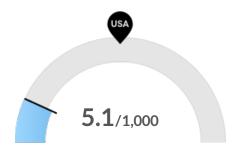
#### **Violent Crime**

Oconto County, WI has 0.11 violent crimes per 1,000 people. The national rate is 3.75 per 1,000 people.



#### **Racial Diversity**

Racial diversity is low in Oconto County, WI. The national average for an area this size is 14,748 racially diverse people, while there are 1,866 here.



#### **Property Crime**

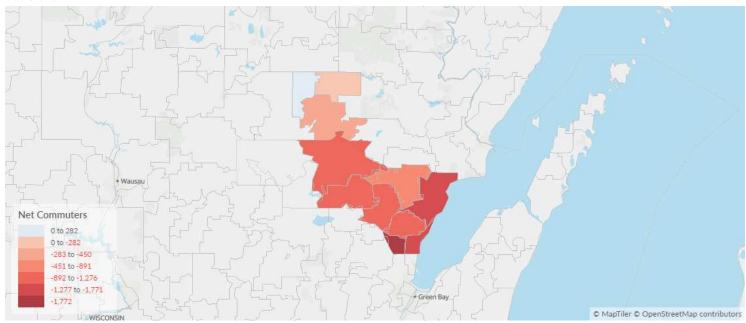
Oconto County, WI has 5.1 property crimes per 1,000 people. The national rate is 24.21 per 1,000 people.



# Population Characteristics - Cont.

#### Place of Work vs Place of Residence

Understanding where talent in Oconto County, WI currently works compared to where talent lives can help you optimize site decisions.

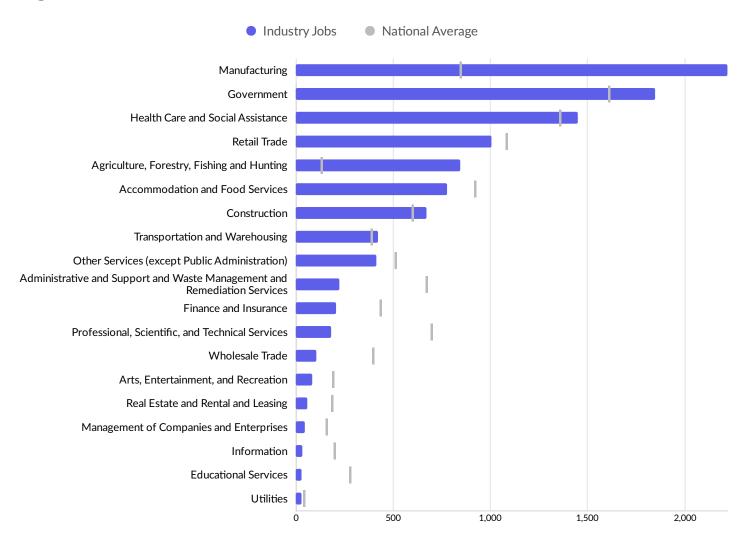


	Where Talent Works		Where Talent Lives				
ZIP	Name	2018 Employment	ZIP	Name	2018 Workers		
54153	Oconto, WI (in Oconto	2,929	54153	Oconto, WI (in Oconto	4,206		
54154	Oconto Falls, WI (in Oc	2,274	54154	Oconto Falls, WI (in Oc	3,256		
54139	Lena, WI (in Oconto cou	1,270	54171	Sobieski, WI (in Oconto	2,160		
54124	Gillett, WI (in Oconto c	972	54124	Gillett, WI (in Oconto c	2,041		
54174	Suring, WI (in Oconto c	660	54141	Little Suamico, WI (in O	1,769		



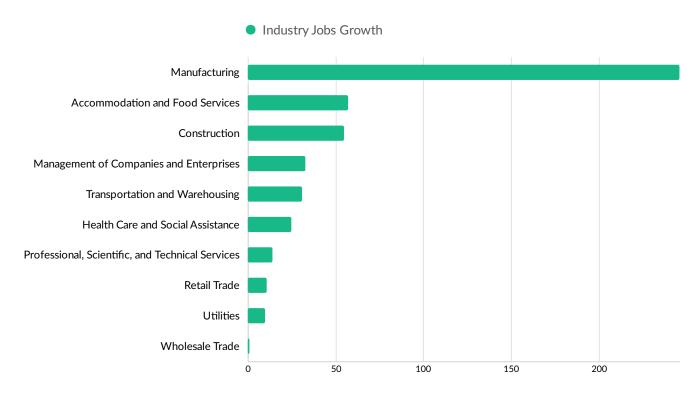
# **Industry Characteristics**

### **Largest Industries**



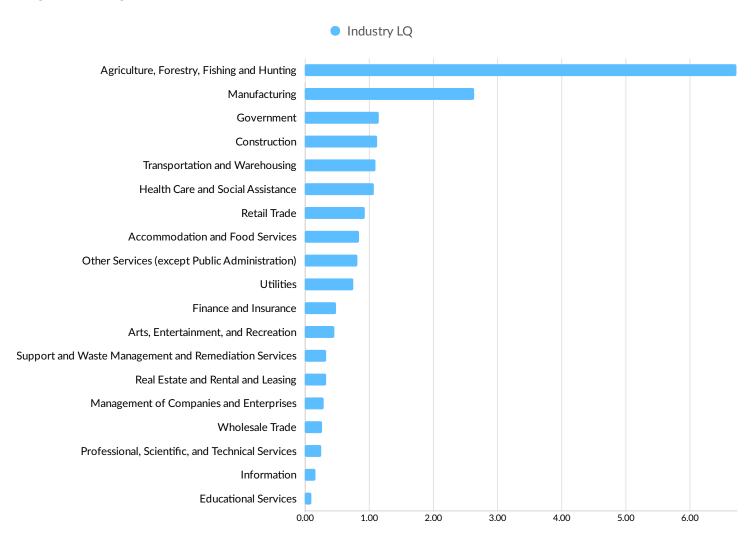


### **Top Growing Industries**



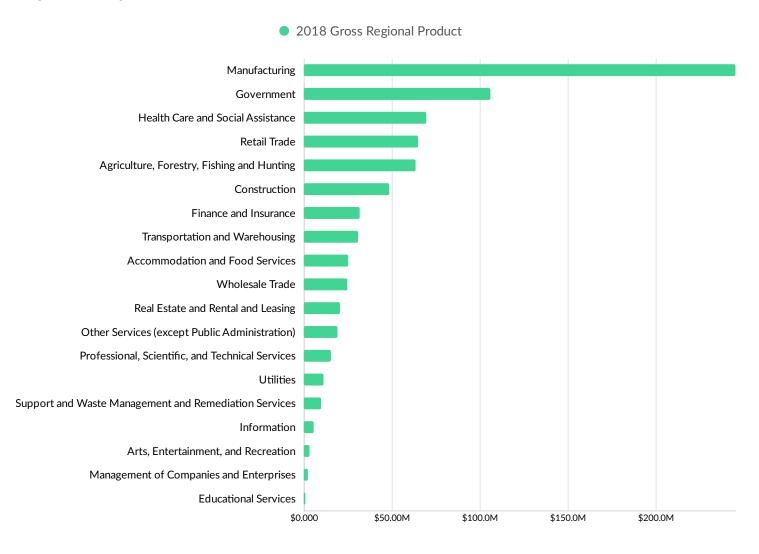


## Top Industry LQ



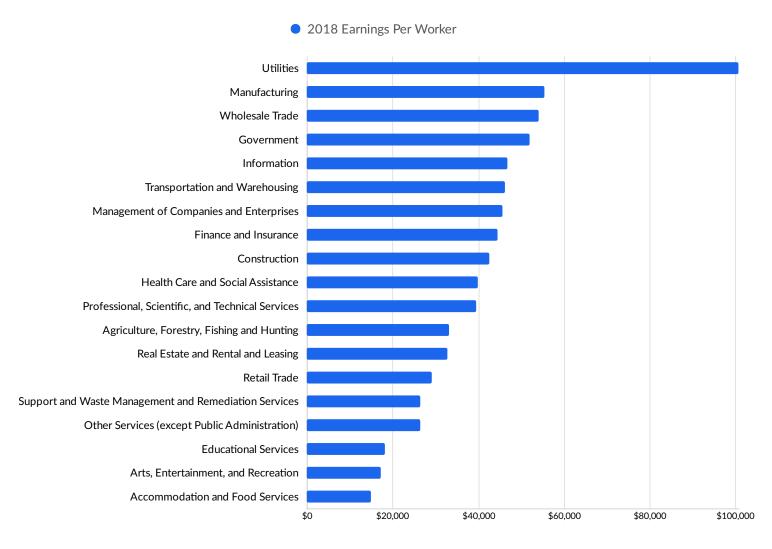


#### **Top Industry GRP**





### **Top Industry Earnings**



# **...II Emsi** Economy Overview

# Industry Characteristics - Cont.

Industry	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Earnings Per Worker	2018 GRP
Manufacturing	1,976	2,222	246	+12%	2.64	\$55,360	\$245.25M
Government	1,893	1,851	-42	-2%	1.15	\$51,963	\$105.84M
Health Care and Social Assistance	1,426	1,451	25	+2%	1.07	\$39,868	\$69.69M
Retail Trade	998	1,009	11	+1%	0.93	\$29,203	\$64.71M
Agriculture, Forestry, Fishing and Hunting	896	846	-50	-6%	6.73	\$33,096	\$63.76M
Accommodation and Food Services	724	781	57	+8%	0.85	\$15,010	\$25.19M
Construction	617	672	55	+9%	1.13	\$42,657	\$48.66M
Transportation and Warehousing	394	425	31	+8%	1.10	\$46,223	\$30.75M
Other Services (except Public Administration)	416	416	0	0%	0.82	\$26,491	\$19.33M
Administrative and Support and Waste Management and Remediation Services	229	223	-6	-3%	0.33	\$26,548	\$9.76M
Finance and Insurance	208	207	-1	0%	0.48	\$44,411	\$31.58M
Professional, Scientific, and Technical Services	166	180	14	+8%	0.26	\$39,573	\$15.38M
Wholesale Trade	106	107	1	+1%	0.27	\$54,060	\$24.63M
Arts, Entertainment, and Recreation	99	86	-13	-13%	0.46	\$17,206	\$3.24M
Real Estate and Rental and Leasing	66	59	-7	-11%	0.33	\$32,773	\$20.61M
Management of Companies and Enterprises	12	45	33	+275%	0.29	\$45,720	\$2.31M
Information	46	33	-13	-28%	0.17	\$46,845	\$5.82M
Educational Services	52	29	-23	-44%	0.11	\$18,229	\$884.28K
Utilities	18	28	10	+56%	0.75	\$100,686	\$11.43M

## **Business Characteristics**

## 2,456 Companies Employ Your Workers

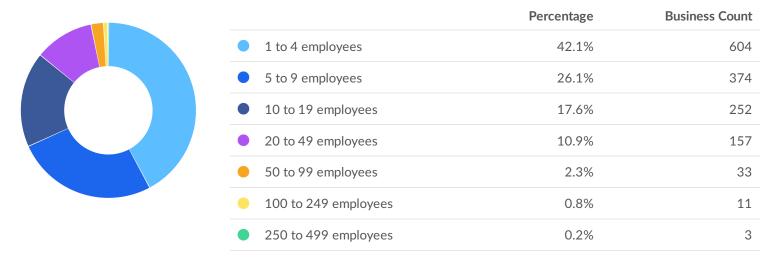
Online profiles for your workers mention 2,456 companies as employers, with the top 10 appearing below. In the last 12 months, 418 companies in Oconto County, WI posted job postings, with the top 10 appearing below.

Top Companies	Profiles	<b>Top Companies Posting</b>	Unique Postings
Community Memorial Hospital	71	Travelers Healthcare	208
Humana Inc.	66	Lhc Group, Inc.	164
Bellin Health Systems, Inc.	52	C.R. England, Inc.	151
County of Oconto	49	Teach For America, Inc.	146
Saputo Inc	47	U. S. Xpress, Inc.	144
Schneider National, Inc.	46	Almost Family Inc.	122
Unitedhealth Group Incorporated	45	Eatstreet	117
Oconto Falls School District	35	McDonald's Corporation	99
Northeast Wisconsin Technical	34	Tutree, Inc.	97
Unlimited Services Group LLC	33	Roehl Transport, Inc.	91



## **Business Characteristics - Cont.**

#### **Business Size**

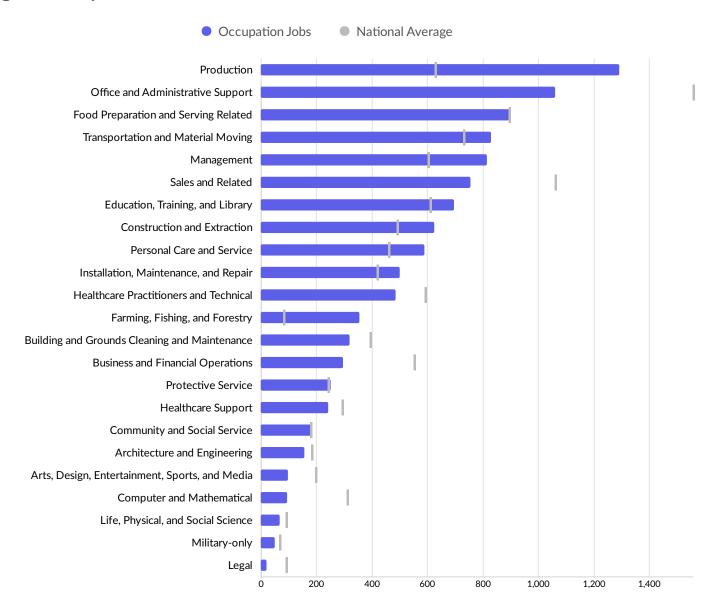


<sup>\*</sup>Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.



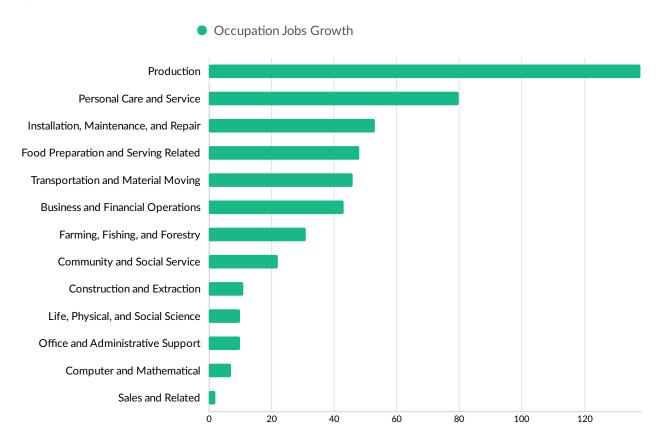
### **Workforce Characteristics**

#### **Largest Occupations**



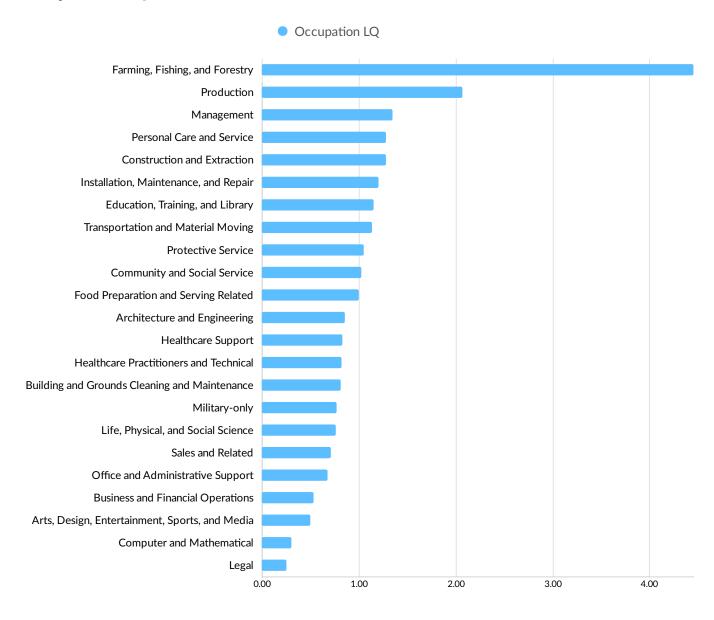


#### **Top Growing Occupations**





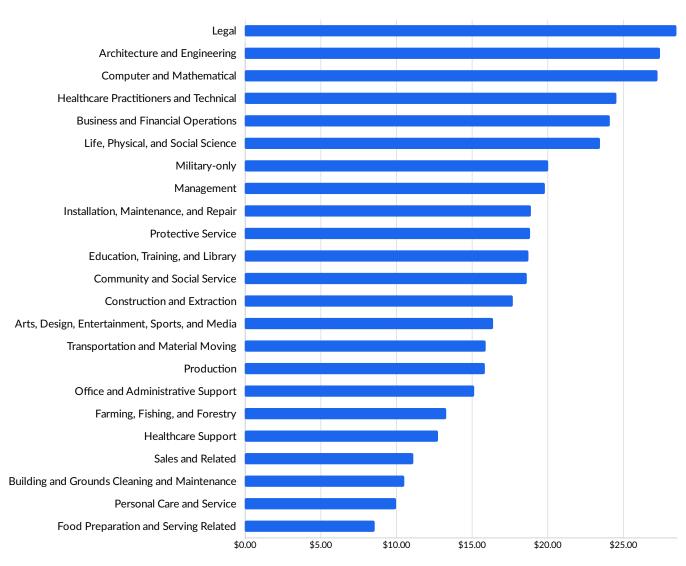
#### **Top Occupation LQ**





#### **Top Occupation Earnings**

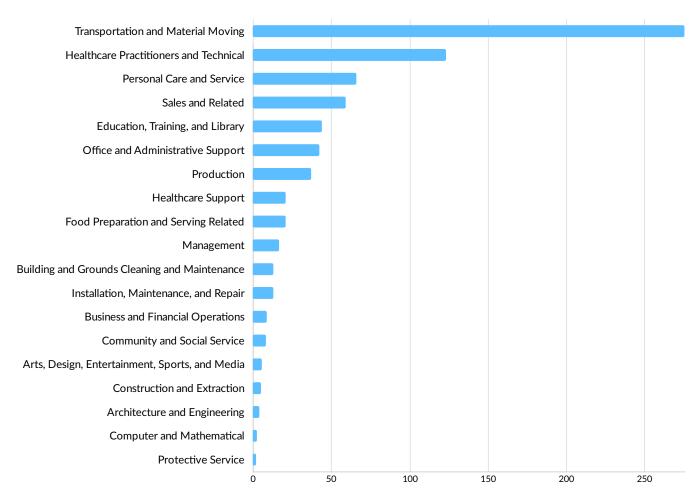






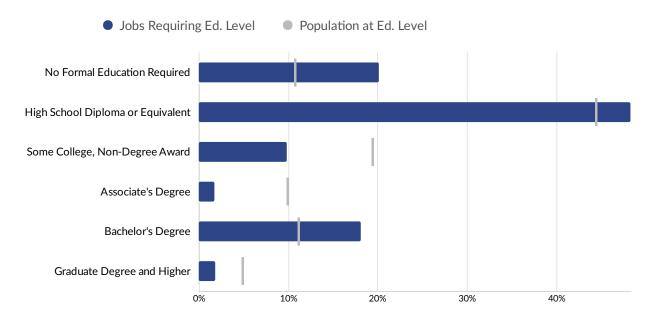
### **Top Posted Occupations**







## Underemployment



# **... Economy** Overview

# Workforce Characteristics - Cont.

Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	Jun 2018 - May 2019 Unique Average Monthly Postings
Production	1,156	1,294	138	+12%	2.07	\$15.89	37
Office and Administrative Support	1,051	1,061	10	+1%	0.68	\$15.20	43
Food Preparation and Serving Related	848	896	48	+6%	1.00	\$8.58	21
Transportation and Material Moving	783	829	46	+6%	1.14	\$15.95	276
Management	864	814	-50	-6%	1.35	\$19.87	17
Sales and Related	753	755	2	+0%	0.71	\$11.13	59
Education, Training, and Library	700	698	-2	0%	1.15	\$18.76	44
Construction and Extraction	616	627	11	+2%	1.28	\$17.73	6
Personal Care and Service	509	589	80	+16%	1.28	\$10.01	66
Installation, Maintenance, and Repair	449	502	53	+12%	1.20	\$18.95	13
Healthcare Practitioners and Technical	509	486	-23	-5%	0.82	\$24.59	123
Farming, Fishing, and Forestry	324	355	31	+10%	4.45	\$13.33	1
Building and Grounds Cleaning and Maintenance	324	320	-4	-1%	0.81	\$10.58	13
Business and Financial Operations	252	295	43	+17%	0.54	\$24.16	9
Protective Service	266	252	-14	-5%	1.06	\$18.86	2
Healthcare Support	307	242	-65	-21%	0.83	\$12.76	21
Community and Social Service	159	181	22	+14%	1.02	\$18.67	8
Architecture and Engineering	161	156	-5	-3%	0.86	\$27.44	4



Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2017 Median Hourly Earnings	Jun 2018 - May 2019 Unique Average Monthly Postings
Arts, Design, Entertainment, Sports, and Media	102	98	-4	-4%	0.50	\$16.41	6
Computer and Mathematical	88	95	7	+8%	0.31	\$27.29	3
Life, Physical, and Social Science	57	67	10	+18%	0.76	\$23.51	1
Military-only	55	50	-5	-9%	0.77	\$20.07	0
Legal	23	22	-1	-4%	0.25	\$28.55	1



# **Educational Pipeline**

Over the last 5 years, no schools in Oconto County, WI produced graduates.